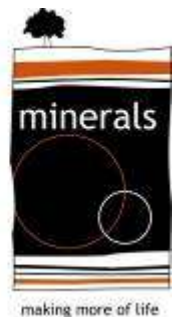




EUROPEAN MINERALS FOUNDATION FORUM “The Way Forward for a Resource Efficient Industry”



Fondation Européenne des Minéraux
 European Minerals Foundation



HEIDELBERGCEMENT



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EUROPEAN MINERALS FOUNDATION FORUM
“The Way Forward for a Resource Efficient Industry”

Programme

Wednesday 28 November 2012

*Representation of the State of Baden-Württemberg to the European Union
Rue Belliard 60-62, 1040 Brussels*

Moderator: Paul Ames, Journalist

10h30 **Registration**

10h45 **Welcome Introduction**

Johannes Jung,

Head of the Representation the State of Baden-Württemberg to the European Union

10h50 **Keynote addresses**

Michael Rademacher

Manager Biodiversity and Natural Resources
HeidelbergCement

11h05 **Forum session**

Implementing the EU Raw Materials Strategy and Sustainable Access to Resources

- Application of Natura 2000 Guidance
- Developments in the fields of National Mineral Policies
- Results of European Commission Indicators Survey

Gwenole Cozigou

Director, DG Enterprise & Industry

Riikka Aaltonen

Ministry of Employment and the Economy, Finland

Mark Plummer

Department of Communities and Local Government, United Kingdom

Christos Kavalopoulos

General Director Greek Mining Enterprises Association

Serge Schmidt

Halyps Building Materials, Italcementi Group

Debate

13h00 **Break for lunch**

13h45 **Forum session**

EU Biodiversity Strategy Target: Restoration of Ecosystems by 15%

- No Net Loss Initiative
- Green Infrastructure
- Ecosystem Services (TEEB)

Pia Bucella

Director, DG Environment, European Commission

Jim Rushworth

Member of the European Commission No Net Loss Working Group/Lafarge

Professor Olivier Guillitte

University of Liège, Belgium

Gerard Bos

International Union for Conservation of Nature – IUCN

Marion Hammerl

President, Global Nature Fund

Debate

15h45 **Conclusions by Nigel Jackson**

Chief Executive, Mineral Products Association, UK

16h00 **End of event**

Welcoming and Introduction



Johannes Jung State of Baden-Württemberg, Germany

Joannes Jung is Head of the Representation of the State of Baden-Württemberg to the European Union.

From 2010 to 2012 he was Senior Advisor at Roland Berger Strategy Consultants in Munich with a focus on the European Union and the infrastructure of energy. From 2005 to 2009 he was a Member of the German Bundestag and Deputy Member of the Committee on Affairs of the European Union as well as Rapporteur for EU-Enlargement, EU-Neighborhood-Policy and the Western Balkans. From 1995 to 1998 he was Manager of the Association of the Socialist Party of Germany of Baden-Württemberg and Managing Director of the Political Youth Baden-Württemberg.

He has a Master's Degree in Political Science with a focus on International Relations



Moderator
Paul Ames Benelux

Paul Ames is a freelance journalist with 20 years experience working in Brussels and is currently senior European correspondent for the award-winning online newspaper GlobalPost. He has also contributed to a wide range of other media, from the Wall Street Journal and Institutional Investor to the Chinese official news agency Xinhua. Before turning freelance in 2009, Paul covered the European Union and NATO as a Brussels correspondent of The Associated Press. He was previously the AP's Lisbon

correspondent during the first years of Portugal's EU membership. His earlier career included work as a journalist and editor in Portugal and Luxembourg.

Paul holds degrees in European studies from the Polytechnic of North London and the University of Nice, and he was a Robert Schuman Scholar at the European Parliament.



Dr Michael Rademacher

Germany

Michael Rademacher has been Biodiversity & Natural Resources Manager at the Global Environmental Sustainability department of HeidelbergCement since 2008. He worked previously in 2000 as Senior Ecologist in Quarry Restoration and Nature Protection at HeidelbergCement Technology Center GmbH. In 1993 he made an Internship at UNESCO (World Heritage Centre), Paris. In 1992 he was intern at the Nature Protection and Landscape Management Centre in Freiburg and the Federal Ministry for the Environment, Nature Conservation and Nuclear Safety, Department for Nature Protection.

He is chairman of the Biodiversity Task Force of CEMBUREAU, a member of the UEPG Biodiversity Task Force, the German Akademie für Geowissenschaften und Geotechnologie e.V., the advisory board “Deutsche Umweltstiftung”, and Associate Professor at the University of Applied Sciences Bingen, Germany.

He obtained his Phd in “Vegetation dynamic on man-made gravel areas in the Upper Rhine Valley and the relevance for selected animal groups in consideration of nature and landscape protection” and a Biology degree in Albert-Ludwigs-University Freiburg.

First Roundtable: Implementing the EU Raw Materials Strategy and Sustainable Access to Resources



Gwenole Cozigou

European Commission

Gwenole Cozigou is Director for the Resources based, manufacturing and Consumer goods industries

He has been an official in the European Commission since 1985 in the fields of Enterprise and Industrial Policy and of External Relations. Prior to that he was Deputy-Head of Office of Commissioner Liikanen in charge of enterprise and industrial policy, he has occupied several management positions in services including the Food Industry and Biotechnology; Coordination of the internal market legislation for goods; Enterprise and Industrial policy; and Defence, Aerospace and Maritime Industries.

He is a graduate in economics.



Riikka Aaltonen

Finland

Rikka Aaltonen is Senior Adviser in Mineral Policy at the Finnish Ministry of Employment and Economy.

Due to renewal of the Finnish mining legislation in 2011, she has experience from the Mining Authority, both at the Finnish Ministry of Employment and Economy and at the Finnish Safety and Chemicals Agency Tukes. Prior to that she has a background in the mining industry in Sweden and Finland.

She has a MSc from Turku university in geology and mineralogy.



Mark Plummer

UK

Mark Plummer has been team leader for minerals and waste planning in the Department for Communities and Local Government in the UK since March 2009.



Christos Kavalopoulos

Greece

Christos Kavalopoulos is the General Director of the Greek Mining Enterprises Association, (G.M.E.A.) This includes responsibility for promotion of the Association's views and policies, at all levels of public administration, EU and society at large. G.M.E.A. is a member of Euromines

From 1981 until 1997 he worked at the Mining Company of Delphi - Distomo (subsidiary of Aluminium of Greece), as engineer, responsible for the underground and surface work sites, responsible for the R&D office. From 1998 until 2000, he worked as the General Director of the Operational Functions of Hellenic Post. In 2001 he was General Director of the SABO industrial group, which specializes in production line systems of argil structural products, special construction and structural projects. In 2003, he took over the technical management of the marble quarry of Dionysos Marble.

He is a graduate engineer from the School of Mining & Metallurgical of National Technical University of Athens with Honors as Mines Engineer.



Serge Schmidt

Greece

Serge Schmidt graduated in Civil Engineering at the University of Brussels (ULB) and post-graduated in International Executive Program from INSEAD Business School in 2010.

He began his career first as Technical Assistance Manager in 1996 with CCB in Belgium, Member of Italcementi Group, followed by a period as Export Manager. From 2003 until 2008, he served as General Manager for the Hydraulic Lime business and Premix operations in France. In 2009, he was appointed as Deputy of Chief Executive Officer at the Italcementi Group Headquarters.

Since September 2010, he has been Managing Director of Halyps Building Materials in Greece. Since July 2011, he has been also appointed as non-Executive Director of Vassiliko Cement Works, Public Company Ltd in Cyprus.

Second Roundtable: EU Biodiversity Strategy Target: Restoration of Ecosystems by 15%



Pia Bucella

European Commission

Pia Bucella is Director in charge of Nature, Biodiversity and Land Use.

Her current responsibilities cover the development and implementation of the strategy and policies that pursue the protection and enhancement of Biodiversity, and to promote better understanding of the value of Biodiversity to our society through the Natura 2000 network (Habitat and Birds Directives), and also the integration and development of strategies and policies for Agriculture, Forest, Soil and Nitrates.

In the European Commission's Directorate-General for the Environment, she used to manage the Directorate of Legal Affairs and environmental integration in the Cohesion policy and in the TENs. She was also responsible for developing European disaster preparedness and response system.

She is a graduate in philosophy from the Catholic University of Milan.



Jim Rushworth

France

Jim Rushworth is Vice President Environment & Public Affairs, Quarries, Aggregates & Concrete at Lafarge based in Paris.

He started his career in the gold mining industry in South Africa and has 30 years experience in the cement, lime and aggregates industries in both technical and

operational roles. These have included being Head of Sustainability, Head of Emissions Trading and leading the waste fuels program in UK for Lafarge. He was on the board of BCSD-UK and Emissions Trading Group (ETG) and chairman of the Minerals Product Association Climate Change working group, ETG Monitoring & Reporting working group and UK representative on Climate Change working group for Cembureau (European Cement Association).

He joined Lafarge Corporate office in Paris in 2010. He is responsible for implementation of quarry rehabilitation and biodiversity globally and for sustainability, environmental management and public affairs within the Aggregates & Concrete product lines globally. He chairs the Cembureau Taskforce for Biodiversity, the Lafarge International Biodiversity Panel and co-chairs UEPG (European Aggregates Association) Environment Committee. He is also the NEEIP (European non energy intensive industry) representative for the European Commission working group on no net loss (biodiversity) and is a member of the Biodiversity taskforce for WBCSD-CSI.

He has a honours degree in minerals processing from Birmingham University and a MBA from Warwick Business School.



Professor Olivier Guillitte

Belgium

Professor Guillitte is a senior lecturer in University Faculty of Notre-Dame de la Paix in Namur.

Past positions include research fellow in applied ecology at the University of Liège and lecturer in mycology and botany as well as lecturer at the Catholic University of Leuven. His work experience includes a PhD in plant colonization of stone building materials and research on the transfer of radionuclides in forest ecosystems. He has undertaken research for the Walloon Region in the field of land development and the contribution to the development of the main ecological structure and Natura 2000. He is a founding

member of the European Greenways Association and formerly President RNOB and founding member of Natagora, the largest association of conservation in Wallonia and Brussels.

He is a qualified Engineer from the Water and Forestry University Faculty of Agronomic Sciences of Gembloux and a Doctor of Agricultural Sciences.



Gerard Bos

Switzerland

Gerard Bos, newly appointed Head of the IUCN Global Business and Biodiversity Programme (GBBP) is responsible for the overall management of the BBP team and the implementation of IUCN Business engagement strategy.

He brought considerable experience to IUCN from the private sector after 5 years in banking and 17 years with Holcim. He managed the relationship with IUCN and Holcim as well as the coordination of WBCSD activities for Holcim. His passion for bringing different part of society together to find the optimal solutions for transformational change is what brought him to IUCN.

The International Union for Conservation of Nature (IUCN) is the world's oldest and largest global environmental organization and a leading authority on the environment and sustainable development. Since its creation in 1948, IUCN has been engaging the private sector to help conserve the integrity and diversity of nature and ensure that any use of natural resources is equitable and ecologically sustainable.



Marion Hammerl

Germany

Marion Hammerls is President of the Global Nature Fund, Germany and since 1997 has been Managing Director of Lake Constance Foundation.

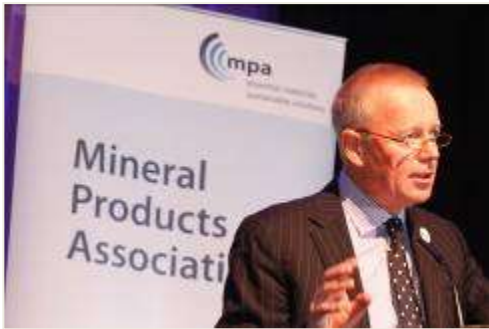
She was Co-founder of the ECOCAMPING Association (environmental management for camping sites and President of the Spanish Foundation Global Nature in Madrid as well as Co-founder of ECOTRANS-España. Spanish member of the European network ECOTRANS, a Network of organisations and experts in 12 European countries dealing with tourism and sustainability.

She was formerly Director of Publicity of Dirkes, the biggest Nissan and Mitsubishi-Dealer in Germany. Before that she was in public relations and advertising in Hajo-Bentzin Agency in Cologne,

She has played a major role in the European Business and Biodiversity Campaign participating in the EU-LIFE Initiative with a special focus on Biodiversity Checks, indicators, and integration into management systems.

Among her many awards she received in 2012 the Order of Merit of the Federal Republic of Germany by President Gauck for great voluntary commitment to the protection of the environment and nature conservation. She has a degree in Economics from the University and Economics Academy in Cologne.

Conclusion



Nigel Jackson

UK

Nigel Jackson is Chief Executive of the Mineral Products Association in the United Kingdom.

He is also Chairman of the CBI Minerals Group and a founding member of the UK Minerals Forum. He is also a Vice Chairman of the Construction Products Association.

He was Managing Director of Greenham Construction Materials Ltd, part of the Taylor Woodrow group, operating quarries, waste management facilities and manufacturing concrete products, from 1992 until 2000 and then joined Lafarge Aggregates as Director of Mineral Resources. He has 37 years experience working in the construction, minerals and waste industries.

He is a graduate in Geology from King's College, University of London.

EUROPEAN MINERALS FOUNDATION FORUM
“The Way Forward for a Resource Efficient Industry”

Participation list as 21/11/12

| Last Name | First Name | Job Title | Company/Association | Country |
|------------------|-------------------|--|--|--------------------|
| Aaltonen | Riikka | Senior Adviser Mineral Policy | Ministry of Employment and Economy-Finnish Government | Finland |
| Ames | Paul | Journalist | Ames Media | Brussels |
| Beles | Daniela | Regional Environmental Coordinator | Holcim Emerging Europe | Slovakia |
| Bernward | Goedecke | Head of Production Engineering | Dyckerhoff AG | Germany |
| Bos | Gerard | Head, Business and Biodiversity Programme | IUCN | Switzerland |
| Bucella | Pia | Director | DG Environment | Brussels |
| Braus | Hans-Peter | Economic Committee Chair | UEPG/ MIRO | Germany |
| Champagne | Hélène | Director | De Havilland EU | Brussels |
| Colson | Arnaud | President | European Aggregates Association - UEPG | Brussels |
| Cozigou | Gwenole | Director, DG Enterprise & Industry | DG Enterprise and Industry, European Commission | Brussels |
| Cullen | James | Regional resources mineral manager | Saint Gobain Gyproc | UK |
| Darby | Lauren | Sustainability Manager | British Ceramic Confederation | UK |
| Davenport | Chris | Landscape Architect and Biodiversity | Golder Associates | UK |
| De Bock | Andrè | Sale Manager, Belgium, Luxembourg, France | Ferro Umformtechnik GmbH & Co KG | |
| Dechelle | Miette | Public Affairs Manager | European Aggregates Association - UEPG | Brussels |

| | | | | |
|------------------------------|--------------------|--|---|-----------------|
| Despotou | Eleni | Secretary General | European Lime Association | Brussels |
| Devos | Sandrine | Public Affairs Manager | European Aggregates Association - UEPG | Brussels |
| Fayole | Chloé | Public Affairs Manager | CEPMC, EU construction product manufacturers association | Brussels |
| Fell | Antony | Chairman | European Minerals Foundation - EMF | Brussels |
| Fincke | Dirk | Secretary General | European Aggregates Association - UEPG | Brussels |
| Gäbel | Karin | Secretary General | European Expanded Clay Association | Brussels |
| Gammelsæter | Elisabeth | Secretary General | Norsk Bergindustri | Norway |
| Guillitte | Olivier | Professor | Université de Liège - ULG | Belgium |
| Haeser | Christian | Managing Director | Bundesverband Mineralische Rohstoffe - MIRO | Germany |
| Hammerl | Marion | President | Global Nature Fund | Germany |
| Jackson | Nigel | Chief Executive | Mineral Products Association - MPA | UK |
| Kavalopoulos | Christos | General Director | Greek Mining Enterprises Association | Greece |
| Kurz | Joakim | Assistant | Peritia Communications | Brussels |
| Latouros | Antonis | Vice-President | Cyprus Aggregates Producer Association | Cyprus |
| Loréa | Claude | Deputy Chief Executive & Industrial Policy Director | CEMBUREAU | Brussels |
| Luaces Frades | César | General Director | Federación de Áridos - FdA | Spain |
| Lussis | Benoit | Advisor for Environment | FEDIEX | Belgium |
| Luz Bravo Ferreira da | José Manuel | Director Sustainable Manager | SECIL-Cª Geral de Cal e Cimento, SA | Spain |
| McDonald | Chris | Principal and Project Manager | Golder Associates | UK |

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|----------------------|------------------|--|--|--------------------|
| Maringolo | Vagner | Environment & Resources Manager | CEMBUREAU | Brussels |
| Marlet | Christine | Secretary General | Europgypsum | Brussels |
| Marshall | Richard | Corporate Environment Manager | CEMEX | Switzerland |
| Meeûs | Cédric | Vice-President Government relations | Holcim | Brussels |
| Meer van der | Rob | Director EU Public Affairs | HeidelbergCement | Brussels |
| Meyer | Tobias | Frankfurt Office Manager | Golder Associates | Germany |
| Neve de | Victor | Environment Manager Junior | Carmeuse Research and Technology | Belgium |
| O'Brien | Jim | Past President | European Aggregates Association - UEPG | Ireland |
| Pasquier | Alain | Secretary General | Union Nationale des Producteurs de Granulats - UNPG | France |
| Peltomaa | Pertti | Business Sector Director | NCC Roads Oy | Finland |
| Pino de Juana | Isabel | Scientific Officer | EuroGeoSurveys | Brussels |
| Plummer | Mark | Team Leader Minerals, Waste and Pollution Control | Department of Communities and Local Government | UK |
| Reifenscheid | Hermann | Executive Director | LZR Lenz Ziegler Reifenscheid GmbH | Germany |
| Rademacher | Michael | Manager Biodiversity and Natural Resources | HeidelbergCement | Belgium |
| Ravail | Hélène | Public Affairs Intern | HeidelbergCement | Brussels |
| Rojo de Diego | Guillermo | Director Gerente- Región Centro | Federación de Áridos- FdA | Spain |
| Rushworth | Jim | Vice-President Environment and Public Affairs Quarries, Aggregates & Concrete | Lafarge | France |
| Schmidt | Serge | Managing Director | Halyps Building Materials, Italcementi Group | Greece |
| Schulz | Michael | Managing Director | Hülskens Holding GmbH & Co. KG | Germany |

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|---------------------|-----------------|-----------------------------------|---|-----------------|
| Smith | Patrick | Editor | Aggregates Business Europe | UK |
| Steinhage | Manfred | Head of Brussels Office | VKS Verband der Kali und Salzindustrie | Brussels |
| van Ham | Chantal | European Programme Officer | IUCN | Brussels |
| Vaucher | Anne | European Public Affairs | Lafarge | France |
| Wasserbacher | Robert | Managing Director | Forum Rohstoffe | Austria |
| Wyart-Remy | Michelle | Secretary General | IMA-Europe | Cyprus |