

2002/2003

Rapport de gestion Business report Geschäftsbericht

Union Européenne des Producteurs de Granulats

European Aggregates Association

Europäischer Verband der Kies-, Sand- und Schotterproduzenten





*Union Européenne des Producteurs de Granulats
Verband Europäischer Sand,- Kies- und Schotter-Produzenten
European Aggregates Association*

UEPG THE EUROPEAN AGGREGATES ASSOCIATION

UEPG pro-actively identifies EU initiatives and policies that have or could have an impact on Members' operations; ensures UEPG positions are considered by EU decision-makers; and positively promotes the reputation of the European Aggregates Industry vis-à-vis EU policy-makers.

Through an early warning system, UEPG detects issues at the earliest stage. This is achieved by building and maintaining close relationships with key officials in the European Commission and by working in alliance with our sister associations in the Non-Energy Extractive Industries Panel (NEEIP).

UEPG develops and implements Public Affairs/Public Relations strategies. Its actions include: advocacy vis-à-vis the European Commission, the European Parliament and Council of Ministers' working parties, developing communication materials and UEPG position papers as well as participating in conferences with policy-makers and legislators.

Table of contents

Message from the President	4
Economic Outlook	5
○ The European Construction Industry	5
○ Development of the Aggregates Industry in Europe	7
Working Committees: activities and achievements	10
○ Technology Committee	10
○ Recycling Committee	11
○ Environment Committee	12
Organisational developments	15
○ New By-laws and Internal rules	16
○ General Secretariat	17
UEPG Members List	21
Members of the UEPG Board	25
UEPG Committees	28
UEPG Portfolios	29

MESSAGE FROM THE PRESIDENT

New office location, new organisational structure, new strategic objectives: 2002-2003 has represented a major step forward for UEPG.

First, we have established a permanent UEPG General Secretariat in Brussels. This will enable us to strengthen progressively our relationship with key EU decision-makers; to take up a pro-active position on issues impacting on our members' operations; and to disseminate more effectively the industry's technical expertise. In addition, UEPG has maintained close relationships with its sister associations on the Non-Energy Extractive Industry Panel in Brussels.

Secondly, our Delegates' Assembly in January 2003 provided UEPG with a new impetus by adopting new by-laws and internal rules. Subject to the approval of the Belgian authorities, this new structure will enable us to work more effectively. In addition, we will shortly be considering a proposal to establish a Health and Safety Committee in order to address more fully health & safety related issues that have become a top priority for most of our member associations.

Thirdly, UEPG is committed to continue our work to improve our industry's image. With nearly 20,000 extraction sites across Europe and an annual production of 2,624,700,000 tons, the European Aggregates Industry plays a key role by providing essential materials for the European construction sector. One of UEPG's strategic objectives is to promote this key contribution to the development of the European Union. In particular, we have been demonstrating our commitment to sustainable development, reflected in our new organisational structure. Our challenge is also to promote our technical ability to achieve site restoration after extraction of essential materials has been completed.

I am extremely pleased to hand over the Presidency to Manfred Asamer. I am confident he will continue to move UEPG forward with ambitious targets and dynamism, particularly in facing the new challenges arising from the enlargement of the European Union. I know that he is keen to visit many UEPG associations personally to learn of your concerns at first hand.

On behalf of all UEPG Members, I would like to express our sincere appreciation to Yves de Lespinay for his outstanding work for many years for the UEPG Brussels Liaison office. We wish him all success in his new role as Secretary General of the European Lime Association.

I am convinced that UEPG is on the right track to fulfil its mission of bringing added-value to its members and becoming a key interlocutor with European Commission policy makers, Members of the European Parliament, and other stakeholders in our sector.

Cipriano Gómez Carrión
President

ECONOMIC OUTLOOK

The European Construction Industry

According to the latest Euroconstruct data, released in December 2002, the West-European construction industry experienced growth of 0,3% in 2002, a more moderate growth rate than the previous year and significantly lower than expected, as a result of the overall economic slowdown and of investors' lack of confidence in a short-term recovery.

Some early estimates for the whole of the Euroconstruct area suggest a turnover of 953.400 million Euros in 2002, representing 11% of European Union GDP. This turnover is unequally distributed amongst the different regions, 71% of it being accounted for by Germany, France, Italy, Spain and the United Kingdom, 17% by the smaller west European countries, 8% by Scandinavian countries and 4% by the Czech Republic, Slovakia, Hungary and Poland.

As for turnover distribution among industry sub-sectors in Western Europe, Building Rehabilitation accounts for the largest share (38%), followed by New Residential Unit Construction (23%), Civil Engineering (20%) and Non-Residential (19%). In Mid and Eastern European countries these shares vary, Civil Engineering and Non-Residential Construction representing the largest activity levels (32% each), while Residential Construction comes last (15%) and Building Rehabilitation accounts for only 21% of turnover.

INDUSTRY DEVELOPMENT (%)

	2000	2001	2002	2003	2004	2005
Western Europe (1)						
Residential	+ 2,4	-4,0	-1,0	-2,1	-1,3	+0,5
Non residential	+ 2,7	+2,6	-1,5	-0,7	-0,3	+1,0
Civil Engineering	+ 2,3	+2,7	+2,8	+3,4	+4,1	+2,9
Residential rehabilitation	+ 3,0	+0,2	+0,4	+1,0	+1,7	+2,3
Total construction	+ 2,8	+0,4	+0,3	+0,4	+1,0	+1,6
GDP	+3,5	+1,5	+1,0	+1,9	+2,5	+2,7
Eastern Europe (2)						
Residential	+12,7	-3,6	-4,8	-1,2	+3,5	+2,8
Non-residential	+1,3	-1,8	-6,2	+0,5	+5,2	+7,4
Civil engineering	-2,7	-4,7	-0,9	+15,1	+14,5	+16,1
Residential rehabilitation	-0,7	-1,9	5,3	+4,6	+6,4	+7,9
Total Construction	+3,6	-2,2	-2,9	+4,4	+7,0	+9,6
GDP	+4,0	+2,0	+1,9	+2,8	+4,0	+4,7
Total Euroconstruct Area						
Total Construction	+2,9	+0,3	+0,1	+0,6	+1,2	+2
(1)Austria, Belgium, Denmark, Finland, France, Germany, Ireland, Italy, Netherlands, Norway, Portugal, Spain, Sweden, Switzerland, United Kingdom.						
(2)Czech Republic, Slovakia, Hungary, Poland.						
Source: Euroconstruct						

Residential Construction has been experiencing a decline in the whole of Europe since year 2000, coinciding with a period of substantial recession, and a further decrease in activity is expected until the end of the current year, although the downward slope is forecast to be less steep in 2004 and a recovery could be expected near 2005. It must be taken into account that Germany strongly influences this recessive context, given that it accounts for 27% of activity and its results have been slowing since year 2000, although Austria, Belgium, Holland, Norway, Portugal and Switzerland have also shown sign of scarce activity.

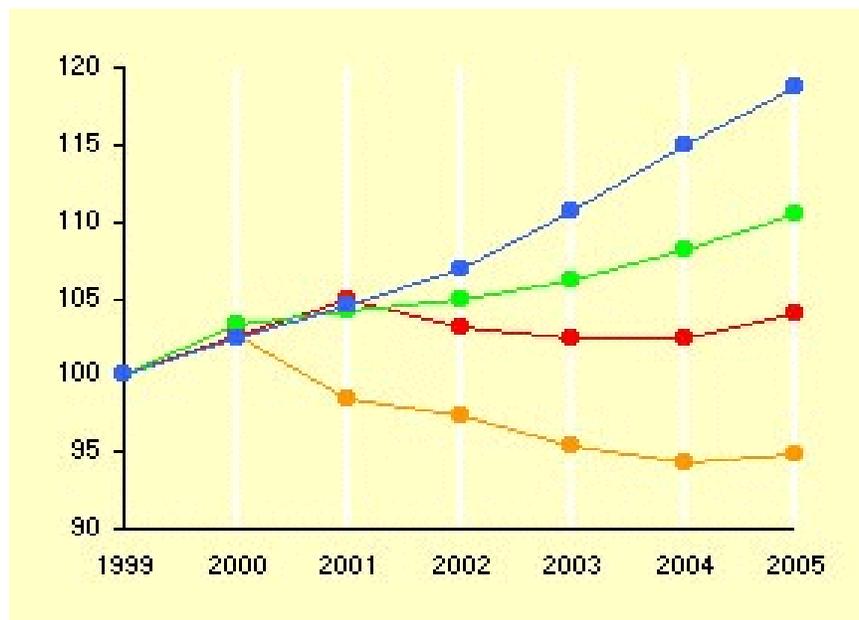
Non Residential construction has also decreased in West-European countries during 2002 and will continue to slow down until 2004.

Civil Engineering is however on an upward activity slope, with annual growth rates of 3% since 1999 in the whole of Western Europe. The need for an adequate and efficient infrastructure to sustain economic growth, particularly as far as transport and environment are concerned, has caused the majority of countries to commit significant financial resources to this construction sub-sector. Also, the level of private involvement in civil engineering projects is increasingly on the rise.

Spain, Sweden, Switzerland and the UK are expected to experience the most significant short-term growth in this area of activity, while Eastern Europe will, after a long recession period, experience an extraordinary recovery that will continue into the next few years.

Building Rehabilitation and Maintenance showed moderate but positive in most European countries during year 2002 and will experience sustained growth in the next few years, with the only exception of Ireland.

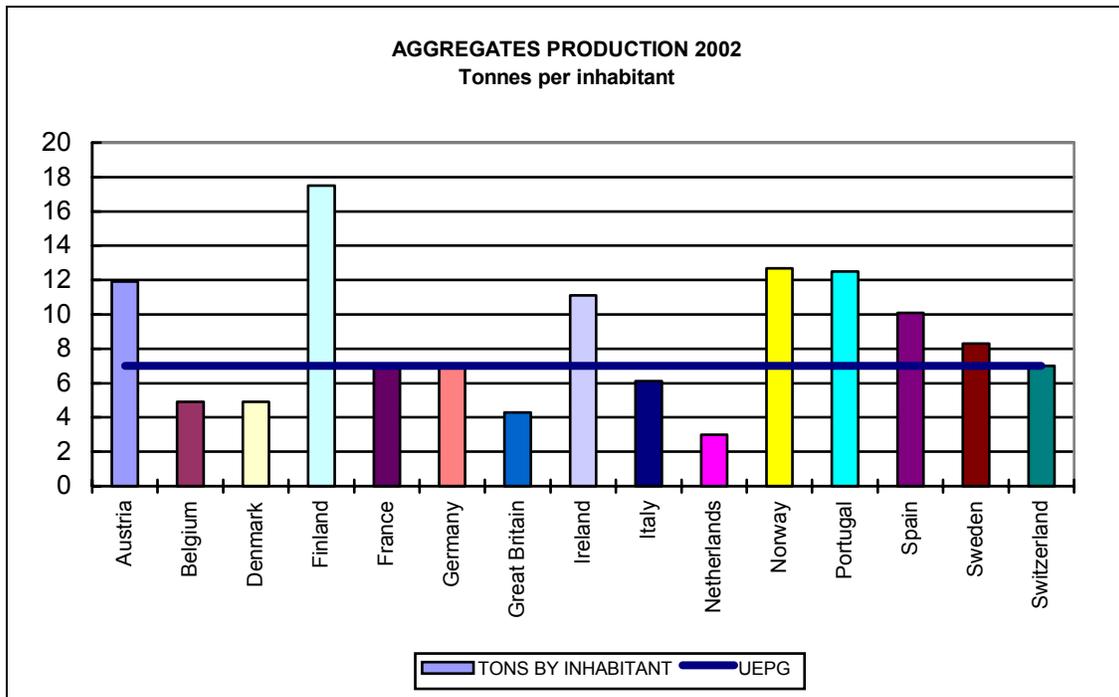
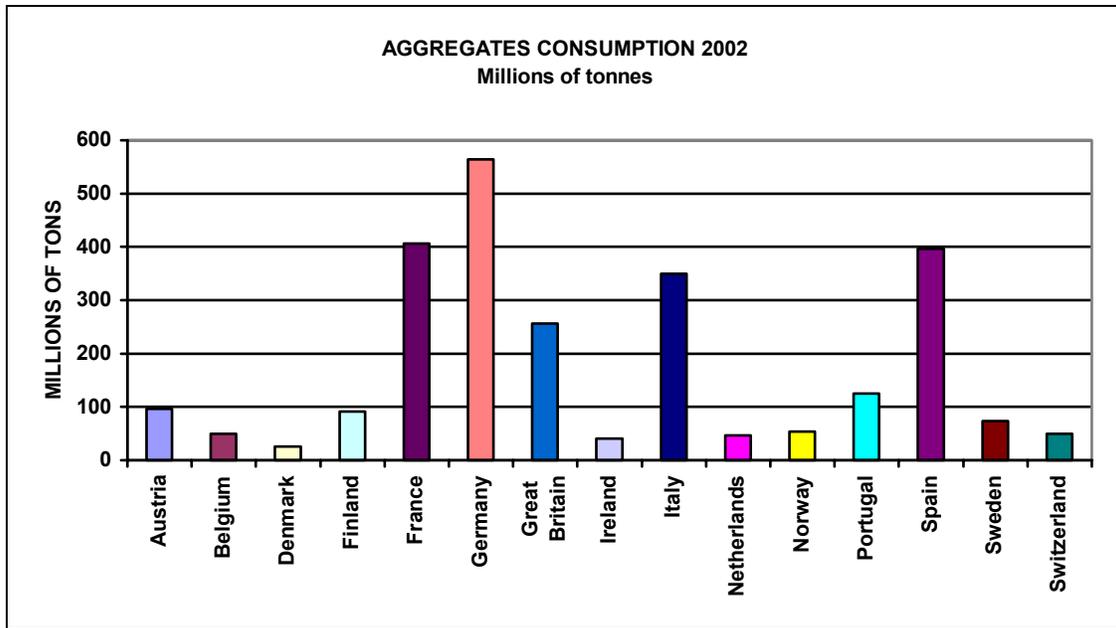
Total Europe	Situation 2002	Forecast 2005
● New residential unit construction	97,4	94,8
● New non-residential unit construction	103,1	104,0
● Building rehabilitation	104,9	110,4
● Civil engineering	106,9	118,7
TOTAL	103,2	107,1



Development of the Aggregates Industry in Europe

The Aggregates Industry has nearly 20.000 extraction sites across Europe. The average annual aggregates production is 2.624,7 million tons which translates into a consumption of 7 tons per person per year. The data shows the relevance of this extractive activity, which stands at the base of the construction sector as it supplies essential raw materials for society.

Europe Country	Population 2000 in million inhabitants	Aggregates Production (total) 2002 in 1.000 t	Aggregates production by inhabitant 2002
Austria	8,1	96.000	11,9
Belgium	10,2	50.000 ⁽¹⁾	4,9
Denmark	5,3	26.000 ⁽¹⁾	4,9
Finland	5,2	91.000	17,5
France	59,0	406.000	6,9
Germany	82,0	564.000	6,9
Great Britain	59,3	256.000 ⁽¹⁾	4,3
Ireland	3,7	41.000 ⁽¹⁾	11,1
Italy	57,6	350.000 ⁽¹⁾	6,1
Netherlands	15,8	47.000 ⁽¹⁾	3,0
Norway	4,2	53.400 ⁽¹⁾	12,7
Portugal	10,0	125.000 ⁽¹⁾	12,5
Spain	39,4	396.000	10,1
Sweden	8,9	74.000	8,3
Switzerland	7,0	49.300	7,0
Total	375,7	2624.700	7,0
(1) in 2000 and 2001			



Working Committees: activities and achievements

Technical Committee

The work of the Technical Committee, under the Chairmanship of Chris Curtis (United Kingdom) and recently the acting Chairmanship of Peter Verheul (Netherlands) and the Secretariat provided by Hans Riechers (Germany), has continued to concentrate on the integration of harmonized European standards into the different national building regulations. It is in the interest of UEPG to avoid new barriers to trade being erected alongside European standards, for example by testing institutes or other specifiers.

UEPG has also been active in the European "Group of Notified Bodies" in order to ensure that the European standards are used in the same way right across Europe. Certification should be based on the same level in all European countries and should be accepted without any additional national rules.

In addition to this, UEPG has been in close contact with other European associations. The main issue at the last meeting was the discussion with representatives of the European Ready Mixed Concrete Organization (ERMCO). In this area consideration is being given to working out a guideline on how concrete producers should use the European standard for aggregates (EN 12620). Information should be given on the relationship between characteristics of the aggregates and those of the concrete, for example which aggregate category should be used for which exposure class of EN 206.

The work of the UEPG Technical Committee is therefore extremely useful for aggregate producers since standards play an important role in their daily work. The European level allows the direct involvement of the producers. This direct line opens the possibility to influence the European regulations without any complicated procedures. To play this role it is necessary to have a strong Technical Committee where critical points are discussed and decisions are made. In this light the UEPG Technical Committee is always looking for professional experts from the aggregates industry who are able to join the committee for at least 2 meetings per year.

The Technical Committee work has greatly benefited from the expertise and leadership of its retiring Chairman, Chris Curtis who has played a crucial role in the development of European standards. His own professional knowledge of the industry from an operational role has proved of great value and UEPG wishes to record its gratitude for all his past service to the industry over many years.

Recycling Committee

Under the chairmanship of Vincent Basuyau (France) and with César Luaces (Spain) as the Secretariat, the Recycling Committee has held two meetings during the current period, in Paris in November 2002 and in Taormina in April 2003. The Recycling Committee is being promoted by UEPG as the competent European body for producers of recycled aggregates and as a forum for the exchange of information between experts. It deals with questions regarding the re-use of construction and demolition wastes and industrial by-products.

UEPG regards recycled aggregates as an additional source of raw materials that needs to be promoted. UEPG welcomes and encourages the use of recycled aggregates as a significant contribution to the Sustainable Development concept. The experience acquired by the aggregates industry in the production of construction materials places it in a very advantageous position to face this challenge.

The activities of the Recycling Committee, which concern process and plant engineering, possible uses for recycled aggregates, legal frameworks, as well as advancing the knowledge of this industry across Europe, are reported to the Technical Committee.

The Recycling Committee has decided to prepare a document, based on a questionnaire submitted to all the members, to publicise the current situation of this activity across Europe. Eight countries have completed the questionnaire so far and it is expected that others will follow. However, an early analysis of available results shows the large benefit to be derived from pursuing this line of work in greater depth.

UEPG has recommended to its Member Associations that producers of recycled construction materials be integrated into their National Associations.

Environment Committee

Although UEPG focused on its statutory reform during the period 2002-2003, the Environment Committee has been active in respect of a significant number of issues during the year.

Chairmanship

Christian Guizol's third mandate as Committee Chairman will end in June 2003 after a period of outstanding leadership. He announced his decision to step down from his position in order to enjoy a well-deserved retirement. UNPG, the French National Association, has expressed its willingness to continue to support the crucial work on European environmental policy and has proposed Arnaud Colson, Director, Environment in Lafarge Aggregates France for consideration as a successor. Arnaud Colson has been a member of the committee for the last year and has represented UEPG in the European Commission's DG Enterprise Sustainable Development Indicators Working Group.

The consistency of the committee actions is ensured by Louis de Maupeou, who has provided the Secretariat of the Environment Committee. His period of office has been a particularly effective one and all UEPG members have benefited from his knowledge and expertise. Louis de Maupeou will be taking up a senior position in the regional organisation of the French Association and UEPG wishes him all success in his new role.

Health & Safety

The Spanish National Association ANEFA has proposed the creation of a sub-committee addressing Health and Safety issues. This proposal is put forward in a timely manner as the Safety and Health Commission of Mining and other Extractive Industry (SHCMOEI) will be merged into a broader advisory committee, where the influence of the Aggregates industry is likely to be reduced.

EU Regulation

EU environmental issues with a potential impact on the Aggregates industry have been numerous. Those issues have been identified and addressed in the framework of the Non Energy Extractive Industry Panel (NEEIP). The Panel proved a very useful forum for information exchange, development and co-ordination of public affairs strategies, with a focus on access to mineral resources.

The Raw Material Supply Group is a platform managed by the European Commission's DG Enterprise. It brings together representatives from the European Commission, from Member States and from industry and addresses issues that the Non Energy Extractive Industries are facing.

Management of Waste

In 2002-2003, the Environment Committee has particularly focused its efforts on tackling the draft directive on “The Management of Waste from the Extractive Industries”. The initiative was launched by DG Environment during the summer 2001. This text represented an important lobbying opportunity for UEPG which addressed it from the start.

UEPG has increasingly made its voice heard and been successful in having certain of its proposed amendments taken into account in the first two drafts (January and June 2002), including:

- greater distinction between metal mining and inert materials like aggregates in terms of environmental risks
- technical and administrative requirements applied in proportionality depending on the chemical nature of the material, and the risks of accidents
- greater distinction between waste and re-usable by-products in the extraction process
- greater degree of subsidiarity with regard to local authorities that issue permits taking into account the state of environmental protection in each Member State

At this stage, UEPG members have significantly contributed to amending a draft directive which was to be officially released by the European Commission during spring 2003. In May 2003, the third draft was still in inter-consultation service process within the European Commission. However, UEPG will need to remain vigilant as the decisions from the European Court of Justice regarding re-usable by-products coming from quarries are subject to change, including the definition of Waste / Non Waste.

Water

Enforcement of the EU Water Framework Directive and drafting of a daughter directive on underground water. This new draft may have an impact on aggregates in general, and on sand and gravel in particular. UEPG is carefully monitoring the scientific grounds on which the proposals are based , and most importantly, is following the targets of ecological rehabilitation of surface water.

Respirable Crystalline Silica

UEPG has followed very closely this complex issue. The Environment Committee is very concerned about the maximum exposure limit to respirable crystalline recommended by the SCOEL (Scientific Committee For Occupational Exposure Limits): 0,05 mg/m³

Natura 2000

The revision of the Habitats and Birds Directives is unlikely to take place in the short-term, and their implementation varies in individual Member States. However, the more the 2004 deadline for the definition of surface comes closer, the higher the concern of quarry managers on obtaining new permits and permits for extensions or renewal of permits. There is no legal security for the extraction by a quarry in Natura 2000 zones, which will represent up to 13% of the territory of the European Union. This is a key issue as regards sustainable access to resources.

Restoration Awards

Due to the priority given to UEPG organisational reform, the 4th UEPG Restoration Awards were deferred to 2005. The 3rd Awards in May 2002 were a success with nearly 20 Members of the European Parliament from different nationalities attending. A brochure outlining the awarded candidates was produced and 3000 copies were distributed to selected stakeholders.

Sustainable Development Indicators

The Environment Committee has focused its efforts on the Sustainable Development Indicators Working Group created and coordinated by Jacques Woeldgen and Paul Anciaux from DG Enterprise in the European Commission, within the framework of the Raw Material Supply Group (RMSG). This brought together representatives from the Non Energy Extractive Industry.

UEPG responded to the first version of the questionnaire, with the support of 500 quarries from five national member associations. Even if the survey structure still needs to be adjusted to the specific features of the Aggregates Industry, this voluntary exercise has been a positive exercise. We would like to express our gratitude to members who represented UEPG in the working group meetings for their time and commitment.

ORGANISATIONAL DEVELOPMENTS

During the statutory period going from June 2000 to June 2003, Cipriano Gómez Carrión (Spain) has presided over the Organisation, while Terje Boe (Norway) and Manfred Asamer

(Austria) have held the two Vice Chairs. Jacques Grob (Switzerland) has served as Treasurer and Rafael Fernández Aller (Spain) as Secretary-General.



The UEPG Executive Committee has met once, in Paris on 15 November 2002.

The “Ad hoc Group for the UEPG Permanent General Secretariat”, which was established with the aim of working on the new UEPG By-laws in accordance with Belgian law and on the new Internal Rules for the Organisation, as well as on a proposal for a new Permanent Secretary General, has met four times, once in Madrid on 10 July 2002, and three times in Brussels: on 29 August and 11 October 2002, and on 17 January 2003.

The proposals prepared by the “Ad hoc” Group were discussed and approved at the Extraordinary Delegates Assembly held in Brussels on 31 January 2003.

At this Assembly of Delegates, Manfred Asamer (Austria) was nominated for President of UEPG during the 2003-2005 period, Anthony Fell (UK) was chosen as permanent Secretary General, and Grégoire Poisson as public affairs adviser for the permanent Secretariat.

The UEPG Portfolio Concept has continued to prove successful in helping the association deal with the issues affecting the industry in an efficient way. Representatives of the different UEPG member associations maintain contact with the European Institutions on various matters of their competence and keep UEPG informed through their respective member associations and through the General Secretary.

New By-laws and Internal Rules

During the last Extraordinary Delegates Assembly held in Brussels on 31 January 2003, the UEPG approved the new By-Laws and Internal Rules, with very few reserves in both cases.

After seven months of work (from July 2002 to January 2003) that involved four meetings of the “Ad hoc Group” and one of the Executive Committee, and during which time many proposals, discussions and decision making took place, the seventh draft of both the By-Laws and the Internal Rules was finally approved.

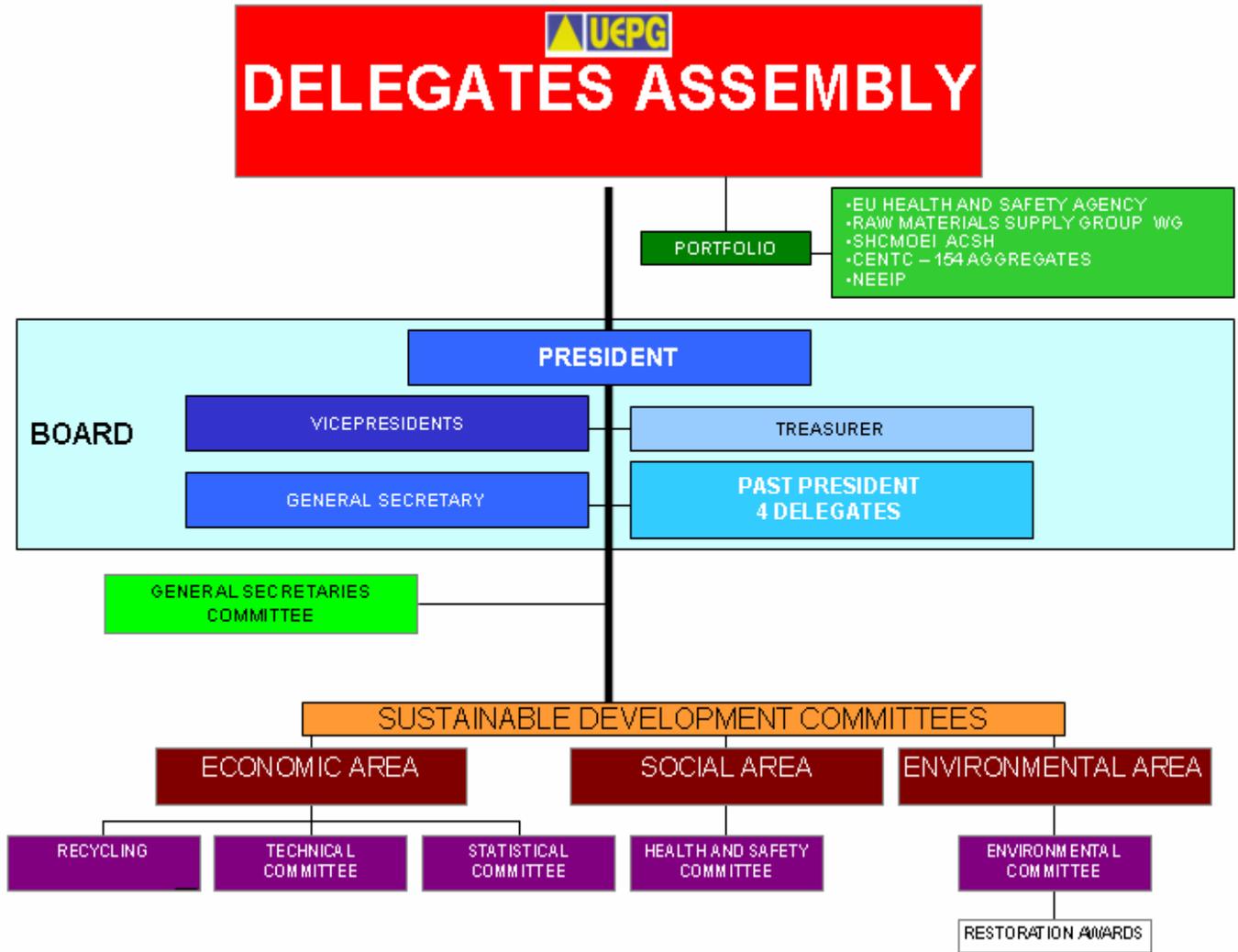
The main features of the new By-Laws can be summarized as follows:

- A statutory office located Rue d’Arlon 21, 1050 Brussels (Art 2) is established.
- UEPG is defined as an international non-profit organization (Art 4)
- Associated membership can be applied for, in some specific cases, separately and directly by companies (Art 7)

- All members have fundamentally equal rights, unless otherwise stipulated in the Statutes (Art 8)
- The objectives of the Organisation are established more clearly, as well as the functions of the Delegates Assembly, the powers of the Board, and the responsibilities of the Secretary-General (Arts 4, 14, 20 and 24)
- The President and the remaining Board members are to be elected or designated for a two-year period (Art 15)
- Agreements are preferably to be reached by consensus, except when any of the voting members requests a vote (Art 18)
- If it is necessary to vote, a weighted vote is to be taken on the particular issue (Art 18)
- The Board of Directors is composed of five office-holding members and four non-office-holding members (Art 19)
- The Secretary-General is given a “permanent” character (Art 24)

The main features of the new Internal Rules can be summarized as follows:

- Annual fees are to be calculated according to the “CEN System” for vote weighing (Art 4)
- Two different contribution groups are established in relation with member countries’ higher or lower production of aggregates, called “High” and “Low” Contribution Groups (Art 4)
- The High Contribution Group must at no time exceed 50 % of the total votes of the UEPG (Art 4)
- Some exceptions are contemplated, on a temporary basis, for some of the member associations (Art 4)
- Financial transactions are defined in order to help the Secretary-General to operate efficiently (Art 22-27)



General Secretariat

The General Secretariat has focused on a number of key areas:

Early Warning

The first priority has been the need to identify at the earliest possible stage European Union initiatives and policies which will have a potential impact on members' present and future operations. Fundamental to this objective has been member firms' need to have secure access to mineral resources.

A matrix outlining key EU issues for UEPG has been developed. This has led to UEPG having early discussions with EU policy makers on a number of key issues including a planned EU study on mineral planning.

UEPG has also devoted its energies to creating alliances and liaising with other Non Energy Extractive Industry Panel members including Eula, Euromines, IMA-Europe, Cembureau, Ceramunie, Eurogypsum and CEPMC.

Communication with Members

The second priority has been to maintain regular and effective communication with members taking in to account the need of members, working under time pressure, to receive concise summaries and analyses of EU initiatives rather than raw data.

With the assistance of Spanish colleagues in ANEFA, the UEPG email address has been installed and an important next step will be taking over the UEPG website.

The General Secretariat has also taken the opportunity to present its activities to member associations and above all to see and learn about members' concerns at first hand. This has included visits to members' operations in France, addressing the general meeting in the United Kingdom and seeing Austrian operations in Slovakia as part of the UEPG's plans to extend membership to the Eastern European Accession countries. In addition the General Secretariat has reported back on EU priorities to the operational committees of UEPG. It is planned to continue these contacts with members over the next twelve months, taking in to account the varying requirements of both large and smaller associations in both the Northern and Southern parts of Europe.

Commission & Parliamentary Meetings

The third priority has been to ensure that UEPG positions are considered by EU decision-makers. This has been achieved by organising high-level contacts and meetings with European Commission officials and Members of the European Parliament. Meetings and discussions have taken place with European Commission officials from DG Enterprise, DG Environment and DG Employment. Position papers have been drafted on such subjects as management of waste from the extractive industries and sustainable development indicators.

Promoting the Image of the Industry

The fourth priority has been to promote the image and reputation of the European Aggregates Industry through representing UEPG in EU and international conferences and developing and implementing actions to promote the image of the European Aggregates Industry.

It therefore made a major input to the European Minerals Foundation's Corporate Social & Environmental Responsibility Conference. This provided a significant opportunity to showcase the achievements of the European Aggregates Industry with keynote speeches from France, Germany and the United Kingdom in front of senior representatives of the European Commission's Directorates General for Enterprise, Employment and Environment and the European Parliamentary Rapporteur for Corporate Social Responsibility. It has also received the assistance of members in assembling a wide range of literature, CD Roms and videos on the environmental achievements of the industry. This now provides a regularly updated showcase of the industry's activities across Europe. New material is regularly presented to European Unions policy makers who are visiting the UEPG office for working meetings. In addition UEPG responds to Commission requests for national presentations on current issues of concern which have included aggregates taxation and sustainable development indicators.

The General Secretariat recently took over the website of UEPG and will be presenting proposals to develop this PR and Information tool, after consulting members.

Future activities will include developing and maintaining the recently transferred UEPG Website, co-ordinating quarry visits by key EU Policy-makers and preparing the next UEPG Award Ceremony after discussing the feedback from the last one in the Environment Committee.

Supporting UEPG Activities

A fifth priority is supporting UEPG activities and development. This has included the development of the activities of the different organs and the working committees of UEPG as well as promoting links with the Accession countries in Eastern Europe.

The focus in the first three months was establishing the Brussels UEPG General Secretariat Office and co-ordinating the meetings with Italian and Swiss colleagues. The draft Statutes of UEPG have been prepared with Belgian legal advisers and are now before the Belgian Ministry of Justice as a proposed association sans but lucratif. The first UEPG Board nominations have been assembled and the basis laid for future UEPG work. The General Secretariat has been asked to take over the responsibilities of the Secretariats of the Environment and Recycling Committees, previously held by the French and Spanish Associations.

The newly established General Secretariat, consisting of Antony Fell and Grégoire Poisson, is located at Rue d'Arlon 21, 1050 Bruxelles. This strategic location is in the same street as the European Commission policy makers covering the European Aggregates Industry and around the corner from the legislators in the European Parliament. It will therefore bring UEPG Members even closer to EU decision-makers.

UEPG MEMBERS LIST

Austria

Fachverband der Stein- und keramischen Industrie Österreich
Wiedner Hauptstraße 63, Postfach 329
A-1045 Wien
Phone: + 43 1 5 01 05 35 31
Fax: + 43 1 5 05 62 40
E-Mail: steine@wko.at
Website: www.baustoffindustrie.at

Belgium

FEDIEX SCRL
Fédération des Industries Extractives et Transformatrices de Roches non Combustibles
61 Rue du Trône
B-1050 Bruxelles
Phone: + 32 2 511 61 73
Fax: + 32 2 511 12 84
E-Mail: fediex@fediex.be

Denmark

Association of Danish Stone and Gravel Industries
Dansk Industrie
DK-1787 Copenhagen V
Phone: + 45 33 77 33 77
Fax: + 45 33 77 39 80
E-Mail: jkn@di.dk

Finland

Central Association of Earth Moving Contractors in Finland (SML)
Asemapäällikönkatu 12 B
FIN-00520 Helsinki
Phone: + 358 9 22 90 23 0
Fax: + 358 9 22 90 23 33
E-Mail: tuomo.laitinen@sml.fi
Website: www.sml.fi

France

Union Nationale des Producteurs de Granulats (UNPG)
3 rue Alfred Roll
75849 Paris Cedex 17
Phone: + 33 1 44 01 47 01
Fax: + 33 1 46 22 59 74
Email : unpg@unicem.fr
Website : www.unicem.org

Germany

Bundesverband der Deutschen Kies- und Sandindustrie e.V.
Düsseldorfer Straße, 50
D- 47051 Duisburg
Phone: + 49203 / 9 92 39 32
Fax: + 49203 / 9 92 39 99
E-Mail:hans-peter.braus@baustoffverbaende.de
Website : www.bks-info.de

Deutscher Gesteinsverband e. V
(Postfach 510665 - 50942 Köln)
Annastr. 67-71
D-50968 Köln
Phone: + 49 221 / 93 46 74- 60
Fax: Int 49 221 / 93 46 74 - 64
E-Mail:info@gesteinsverband.de
<http://www.gesteinsverband.de>

Ireland

Irish Concrete Federation
8 Newlands Business Park, Naas Road
Clondalkin Dublin 22
Phone: + 353 1 4 64 00 82
Fax: + 353 1 4 64 00 87
E-Mail: john.maguire@irishconcrete.ie
<http://www.concreteireland.org>

Italy

ANEPLA Associazione Nazionale Estrattori Produttori Lapidei ed Affini
Via Pantano 2
I-20122 Milano
Phone: + 392 / 86 46 60 03
Fax: + 392 / 86 46 55 33
E-Mail: anepla@tin.it
Website : www.anepla.it

Netherlands

Stichting Grind
PO Box 5080
NL-6097 ZH Heel
Phone: + 31475 / 57 33 33
Fax: + 31475 / 57 28 15
E.mail: hans.vandezande@panheelgroep.nl

Norway

Pukk- og grusleverandorenes landsforening (PGL)
The Norwegian Aggregates Producers Association
Essendropsgt. 3/Postboks 5487 Majorstua
N-0305 Oslo
Phone: + 47 / 23 08 77 85/87
Fax: + 47 / 23 08 78 94
E-mail: pgl@pgl.no
Website: <http://www.pgl.no>

Portugal

Associação Portuguesa da Industria Mineral
Av. Manuel Da Maia 44-4º DTO
P-1000 203 Lisbon
Phone: + 35121/ 8 49 92 25
Fax: + 35121/ 8 49 72 33
E.mail: apimineral@ip.pt

Spain

ANEFA- Asociación Nacional Española de Fabricantes de Áridos
Travesía de Téllez, 4 Entreplanta Izquierda.
E-28007 Madrid
Phone: + 3491 / 502 14 17
Fax: + 3491 /433 91 55
E-Mail:anefa@aridos.org
Website : www.aridos.org

Sweden

Swedish Aggregates Producers Association
Box 703
182 17 Danderyd
Phone: + 468 / 56 41 02 25
Fax: + 468 / 56 41 02 39
E-Mail: lars.hultkvist@sbmi.org
Website: www.sbmi.org

Switzerland

Fachverband der Schweizerischen Kies- und Betonindustrie (FSKB)
Bubenbergrplatz 9 / Postfach
3001 Bern
Switzerland
Tel: +41 31 326 26 26
Fax: +41 31 326 26 29
E-mail: info@fskb.ch
Website: www.fskb.ch

United Kingdom

Quarry Products Association
156 Buckingham Palace Road
London SW1 9TR
Phone: + 44 207/ 7 30 81 94
Fax: + 44 207/ 7 30 43 55
E-mail:info@qpa.org
Website: www.qpa.org

Members of the UEPG Board

- **Manfred ASAMER, President**

Director General
ASAMER & HUFNAGL
Kies- und Betonwerke GmbH
Unterthalhamstr. 2
4694 Ohlsdorf
Austria
Tel. + 43 7612/ 799-0
Fax: + 43 7612/ 799-577
E-mail: m.asamer@asamer.at
Homepage : www.asamer.at

- **Charles de LIEDEKERKE, First Vice President**

Executive Vice President
Aggregates & Concrete Division
LAFARGE SA
61 r Belles Feuilles BP 40 75782 Paris Cedex 16
France
Tel: + 33 1 44 34 11 63
Fax: +33 1 44 34 12 00
E-mail: charles.deliedekerke@lafarge.com
Homepage: www.lafarge.com

- **Michael SCHULZ, Second Vice President**

Member of the Board
HÜLSKENS HOLDING GMBH & CO.KG
Hulskensstrasse 4-6
46483 Wesel
Germany
Tel: 00 49 281 204 0
Fax: 00 49 281 204 454
E-mail: michael.schulz@huelskens.de
Homepage: www.huelskens.de

• **Jacques GROB, Treasurer**

President
GROB KIES AG
Kies Entsorgung u. Transporte
Oberer Flooz
9620 Lichtensteig- St. Gallen
Switzerland
Tel: +41 71 987 30 60
Fax: +41 71 987 30 61
Email: j.grob@grobkies.ch
Homepage : www.grobkies.ch

• **Cipriano GÓMEZ CARRIÓN, Past President**

President
STEETLEY IBERIA, S.A.U.
Anglo American Group
Juan Esplandiú, 11-9º
28007 MADRID
Spain
Phone: +34 912 120 600
Fax: +34 912 120 602
E-mail: cgomez@steetley-iberia.com
Homepage : www.steetley-iberia.com

• **Olivier BERTRAND**

Chairman and Managing Director
CIMESCAUT
Rue du Coucou 37
7640 Antoing
Belgium
Tel: +32 6 9 44 67 50
Fax : +32 69 44 67 89
E-mail : info@cimescaut.com
Homepage : www.cimescaut.com

• **Terje BOE**

FRANZEFOSS PUKK AS-BONDKALL DEPT.
P.O. Box 53
1309 RUD
Norway
Phone: +47 67 15 20 05 / 47 91 62 05 33
Fax: +47 67 15 20 31
E-mail: terje.boe@franzefoss.no
Homepage: www.franzefoss.no

• **Cirino MENDOLA**

President
ASSOCIAZIONE NAZIONALE ESTRATTORI PRODUTTORI LAPIDEI ED
AFFINI (ANEPLA)
Via Pantano, 2
20122 Milano
Italy
Tel: +39 2 86466003
Fax: +39 2 861346
Email: cirino.mendola@holcim.com
Homepage: www.anepla.it

• **Simon VAN der BYL**

Director General
QUARRY PRODUCTS ASSOCIATION (QPA)
156 Buckingham Palace Road
London
SW1W 9TR
UK
Tel: +44 20 7730 8194
Fax: +44 20 7730 4355
E-mail: vanderbyl@qpa.org
Homepage: www.qpa.org

UEPG COMMITTEES

TECHNICAL

Chair	Peter VERHEUL	SBV, Netherlands
Vice-Chair	Jan BIDA	Swedish Aggregates Producers Association, Sweden
Secretary	Hans RIECHERS	Bundesverband der Deutschen Kies- und Sandindustrie e.V., Germany

ENVIRONMENT

Chair	Arnaud COLSON	Lafarge Granulats, France
Vice-Chair	Elisabeth GAMMELSAETER	Norwegian Aggregate Producers Association, Norway
Secretary	Grégoire POISSON	UEPG General Secretariat, Brussels

RECYCLING

Chair	Vincent BASUYAU	Union Nationale des Producteurs de Granulats, France
Secretary	Grégoire POISSON	UEPG General Secretariat, Brussels

HEALTH & SAFETY

Chair	Rafael FERNÁNDEZ ALLER	Asociación Nacional Española De Fabricantes De Áridos, Spain
Secretary	César LUACES	Asociación Nacional Española De Fabricantes De Áridos, Spain

STATISTICS

Chair	Hans Peter BRAUS	Bundesverband der Deutschen Kies- und Sandindustrie e.V., Germany
Secretary	General Secretariat	UEPG General Secretariat, Brussels

UEPG PORTFOLIOS

EU ENVIRONMENTAL AGENCY

General Secretariat

RAW MATERIAL SUPPLY GROUP (RMSG)

Arnaud Colson, General Secretariat

RMSG SUSTAINABLE DEVELOPMENT INDICATORS GROUP

Arnaud Colson, Michael Schulz, Martin Isles, Peter Tuschl, General Secretariat

RMSG SAFE OPERATIONS AND MINING WORKING GROUP

Ulrich Hahn

RMSG ENLARGEMENT WORKING GROUP

Manfred Asamer, Steffen Wiedenfeld, General Secretariat

NON ENERGY EXTRACTIVE INDUSTRIES PANEL

Rafael Fernandez Aller, Arnaud Colson, General Secretariat

CEN TC 154

Hans Riechers

LIAISON NETWORK WITH OTHER MINERAL TRADE ASSOCIATIONS

Hans-Peter Braus, Simon Van der Byl, General Secretariat

UEPG RESTORATION AWARDS

Arnaud Colson, Martin Isles, General Secretariat